

Case Study

After-Hours Intake and Triage Across Multiple Care Programs for Nonprofit Human Services



After-Hours Intake and Triage Across Multiple Programs and Services

This use case reflects how a large, multi-program organization provides after-hours support across a wide range of services, including behavioral health, developmental services, residential programs, community-based services, and field-based support.

The organization operates dozens of programs across many towns in Massachusetts, with staff working in clinics, residential settings, and out in the community. After-hours requests may originate from internal staff, field workers, local hospitals, law enforcement, or other external partners.

The Challenge

After-hours requests varied significantly depending on program, urgency, and type of support needed. Requests often arrived without a clear owner and required triage, involving **accurate interpretation and routing** to ensure the right person responded.

Previously, all after-hours calls were handled through a local answering service and one shared number. Over time, this approach created problems:

- Requests were frequently routed to the wrong on-call individual
- Answering agents lacked familiarity with program structure and terminology
- Minor errors or missing context delayed response
- Staff had limited visibility into whether requests were actually handled
- Accountability relied on manual follow-up

As the organization expanded, these issues became increasingly difficult to manage.

How the Intake and Triage Workflow Operates

Each program or service is assigned to a **dedicated after-hours phone line**, allowing requests to be directed to the correct context from the start.

When a call comes in:

- The caller leaves a voicemail with relevant details
- The message is routed to a specific on-call group associated with that program
- The primary on-call staff member for that period receives the alert

Internal staff responsible for after-hours coverage have **deep institutional knowledge** of the organization's programs, terminology, and escalation expectations. This allows them to accurately interpret requests and determine the appropriate next steps.

If needed, requests can be reassigned to another on-call individual or escalated to ensure timely response.

Escalation, Visibility, and Ownership

Throughout the process, staff involved in after-hours coordination maintain visibility into request status.

- Messages include an audit trail showing whether they have been acknowledged
- If no response occurs, escalation follows predefined rules
- Responsibility continues to move until someone takes ownership

This visibility allows coordinators and supervisors to confirm that requests are being handled, rather than assuming follow-through. It also creates a reliable record of how each request was managed, supporting compliance requirements, post-incident review, and continuous process improvement.



Record of Message Acknowledgements



Escalation of Tasks Through Predefined Rules



Responsibility Taken

Outcomes

Using this approach, the organization can:

- Route after-hours requests accurately to the correct program or individual
- Reduce misrouting and interpretation errors
- Eliminate dependence on third-party answering services
- Ensure clear ownership of urgent issues
- Give staff confidence that requests are acknowledged and addressed

The workflow balances availability with control by keeping intake, triage, and escalation inside the organization.

Where This Case Applies

This use case is common in organizations that:

- Operate many programs or service lines
- Provide residential, community-based, or field services
- Receive after-hours requests from both internal and external parties
- Require high accuracy in routing urgent information
- Depend on institutional knowledge to determine responsibility

About OnPage

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OnPage's escalation, redundancy, and scheduling features make the system infinitely more reliable and secure than emails, text messages and phone calls. OnPage shrinks resolution time by automating the notification process, reducing human errors and prioritizing critical messages to ensure fast response times.

Whether to minimize IT infrastructure downtime, or to reduce the response time of healthcare providers in life-and-death situations, organizations trust OnPage for all their secure, HIPAA-compliant, critical notification needs.

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